

Retirement Planning Seminar

Friday, September 16, 2016

Miller Campus Center, SUNY Canton

(updated 8/1/16)

7:30-8:00am	Registration	Miller Campus Center, 2 nd floor
8:00-8:15am	Opening and Welcome Nancy Rowledge, Associate Director of Human Resources, SUNY Canton Dr. Zvi Szafran, President, SUNY Canton	Miller Campus Center Rm 212/214
8:15-9:15am	Social Security & Medicare Amanda Losey, Operations Supervisor, Social Security Administration Roy Porter, Technical Expert, Social Security Administration	Miller Campus Center Rm 212/214
9:15-9:30am	Break	
9:30-10:30am	Social Security & Medicare continued	Miller Campus Center Rm 212/214
10:30-10:40am	Break (SSA available for questions)	
10:40-11:30am	TIAA- Common Estate Planning Considerations Dan D'Andreano, Wealth Management Advisor, TIAA Individual and Institutional Services, LLC	Miller Campus Center Rm 212/214
11:30-12:30pm	TIAA- Paying Yourself: Income Options in Retirement Greg Tedone, Financial Consultant, TIAA Individual and Institutional Services, LLC	Miller Campus Center Rm 212
	ERS for SUNY Employees Brian Sullivan, Information Representative 1, New York State Employee Retirement System	Miller Campus Center Rm 214
12:30-1:30pm	Lunch is on us and will be provided on campus at Chaney Dining Center or please feel free to have lunch on your own	
1:30-2:00pm	SUNY Retiree Health Insurance Sheila Scott, Benefits and Payroll Manager, SUNY Potsdam Nancy Rowledge, Associate Director of Human Resources, SUNY Canton	Miller Campus Center Rm 218
	SLU Supplemental Retirement Plan (frozen SRP) Debra Mousaw, PHR, Director of Human Resources, St. Lawrence University	Miller Campus Center Rm 220